



Campaign Disclosure Statement and Financial Statement
Local Authorities Election Act
 (Section 147.3, 147.4)

Local Jurisdiction: The City of Calgary, Province of Alberta

The personal information on this form is being collected to support the administrative requirements of local authorities election process and is authorized under sections 147.3 and 147.4 of the Local Authorities Election Act and section 33(c) of the Freedom of Information and Protection of Privacy Act. The personal information will be managed in compliance with the privacy provisions of the Freedom of Information and Protection of Privacy Act. If you have any questions concerning the collection of this personal information, please contact the Deputy City Clerk, Elections Calgary at (403) 476-4100 or candidates@calgary.ca.

Full Name of Candidate Steven Phan
 Candidate's Mailing Address [REDACTED]
 Calgary, Alberta. Postal Code [REDACTED]

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FEB 28 2022
 Time: 11:09 am/pm
THE CITY OF CALGARY

This form, including any contributor information from line 2, is a public document.

Pre-Campaign Period Report

- | | |
|--|-------------|
| 1. Pre-Campaign Period Contributions (up to a limit of \$5,000 per year or \$10,000 from candidate's own funds per year) | \$ 1,143.93 |
| 2. Pre-Campaign Period Expenses | \$ 1,143.93 |

Campaign Period Revenue

CAMPAIGN CONTRIBUTIONS

- | | |
|--|--------------|
| 1. Total amount of contributions of \$50.00 or less | \$ 565.00 |
| 2. Total amount of all contributions of \$50.01 and greater, together with the contributor's name and address (attach listing and amount)
NOTE: For lines 1 and 2 include all money and valued personal property, real property or service contributions. | \$ 14,020.00 |
| 3. Deduct total amount of contributions returned | \$ 0.00 |
| 4. NET CONTRIBUTIONS (line 1 + 2 - 3) | \$ 14,585.00 |

OTHER SOURCES

- | | |
|---|--------------|
| 5. Total amount contributed out of candidate's own funds | \$ 4,216.64 |
| 6. Total net amount received from fund-raising functions | \$ 0.00 |
| 7. Transfer of any surplus or deficit from a candidate's previous election campaign | \$ 0.00 |
| 8. Total amount of other revenue | \$ 0.00 |
| 9. TOTAL OTHER SOURCES (add lines 5, 6, 7 and 8) | \$ 4,216.64 |
| 10. Total Campaign Period Revenue (add lines 4 and 9) | \$ 18,801.64 |

Campaign Period Expenditures

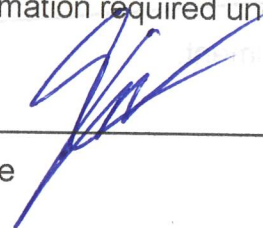
11. Total Campaign Period Expenses Paid **\$ 18,801.64** Unpaid TOTAL **\$ 18,801.64**

Campaign Period Surplus (Deficit) (deduct line 11 from line 10) **\$ 0.00**

NOTE: The Candidate must attach an itemized expense report to this form. A candidate who has incurred campaign expenses or received contributions of \$50,000 or more must attach a review engagement statement to this form.

ATTESTATION OF CANDIDATE

This is to certify that to the best of my knowledge this document and all attachments accurately reflect the information required under section 147.4 of the *Local Authorities Election Act*.



Signature

Feb. 27 / 2022
Date

Forward the signed original of this document to the address of the local jurisdiction in which the candidate was nominated for election.

IT IS AN OFFENSE TO FILE A FALSE STATEMENT

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Faded table with columns for description and amounts, including values like \$0.00, \$14,801.64, and \$18,801.64.

Receipt #	Date	Name	Address	City	Total Donations		
					Postal Code	Amount	
M4	7-Jan-21	Jim Donohue				\$300	E-transfer
NB2	11-Jan-21	Jim Donohue				\$50	Nation Builder
NB1	11-Jan-21	Sheri Herman				\$100	Nation Builder
M2	17-Jan-21	Michael McCaffery				\$120	E-transfer
NB3	25-Jan-21	Ken Witheil				\$50	Nation Builder
NB4	27-Jan-21	Renee McCallion				\$100	Nation Builder
NB5	29-Jan-21	Alabi Adenekan				\$25	Nation Builder
M3	4-Feb-21	Dawn-Marie McGregor				\$100	E-transfer
M5	10-Feb-21	Steven Johnson				\$500	Cheque
NB6	12-Mar-21	Dustin van Vugt				\$50	Nation Builder
M6	23-Mar-21	Ravi Padarath				\$50	Cheque
M8	30-Jun-21	Jason Lee				\$50	E-transfer
M7	2-Jul-21	Matthew Klassen				\$100	Cash
M9	5-Jul-21	Peter Bos				\$250	Cheque
M10	13-Jul-21	Tuan Do				\$50	E-transfer
NB7	14-Jul-21	Kyle Romeril				\$500	Nation Builder
NB8	15-Jul-21	Gregory Peterson				\$250	Nation Builder
M11	31-Jul-21	Victor Phan				\$500	Cheque
NB9	2-Aug-21	Curtis Jerrom				\$50	Nation Builder
M12	12-Aug-21	Nhan Phan				\$500	Cash
M13	12-Aug-21	Vern Reiling				\$50	Cash
NB10	16-Aug-21	Oleg Yeremeef				\$100	Nation Builder
M15	25-Aug-21	Terrell Skinner				\$40	Cash
M14	26-Aug-21	Tom Kmiec				\$500	Cheque
NB11	30-Aug-21	Sandra Priebe				\$50	Nation Builder
NB12	9-Sep-21	Rick Romeril				\$600	Nation Builder
NB13	10-Sep-21	Johb Gardiner				\$100	Nation Builder
NB14	13-Sep-21	Jeffrey Ady				\$2,500	Nation Builder
M16	16-Sep-21	Don Ady				\$100	Cash
M17	29-Sep-21	Jenna Phan				\$2,500	E-transfer
M18	30-Sep-21	Taralee Pitcher				\$200	Cash
M19	2-Oct-21	James Ahloy and Jacqueline				\$500	E-transfer
M20	3-Oct-21	Frederick Bulger				\$100	E-transfer
NB15	6-Oct-21	Kyle Romeril				\$750	Nation Builder
NB16	8-Oct-21	Dennis Locking				\$50	Nation Builder
M22	9-Oct-21	Jordan Gibson				\$250	E-transfer
M21	5-Oct-22	Jenna Phan				\$2,500	E-transfer

\$14,585

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		Total Expenses	\$19,936.57	
		Pre-Election	-\$1,134.93	
		Election Period Expenses	\$18,801.64	
Date	Description	Description	Amount	Status
05-Mar	Steven's Expense Report 001	see attached (pre-election expenses)	\$1,134.93	reimbursed (EFT)
16-Jul	Steven's Expense Report 002	see attached	\$1,040.69	partial (\$597.95) Oct 20, 2021
15-Sep	Process Color	Lawn Signs	\$1,620.94	paid (EFT)
23-Sep	Process Color	Lawn Signs	\$2,734.73	paid (EFT)
29-Sep	Steven's Expense Report 003	see attached	\$4,908.83	not paid
02-Oct	Mountain View Printing	Literature	\$789.57	paid (EFT), reimbursed to Steven
08-Oct	Mountain View Printing	Literature	\$7,341.15	paid (EFT)
08-Oct	Jeff Park	Platform consulting	\$100.00	paid (EFT)
20-Oct	Stripe Fees	Nation Build donation processing fees	\$265.73	paid (EFT)

Steven's Contributions				
	Expense Report 001		\$1,134.93	reimbursed Mar 5th, 2021
	Total Pre-Election Contributions		\$1,134.93	
	Expense Report 002		\$1,040.69	not reimbursed
	Expense Report 003		\$4,908.83	not reimbursed
	Reimbursement 1		-\$1,134.93	reimbursed Mar 5, 2021
	Reimbursement 2		-\$597.95	reimbursed Oct 20, 2021
	Total Election Period Contributions		\$4,216.64	

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EXPENSE REPORT

Payment #	<u>1</u>
EFT DATE	<u>Mar 05/21</u>

Steven Phan - 2021 Calgary City Councillor Election Campaign



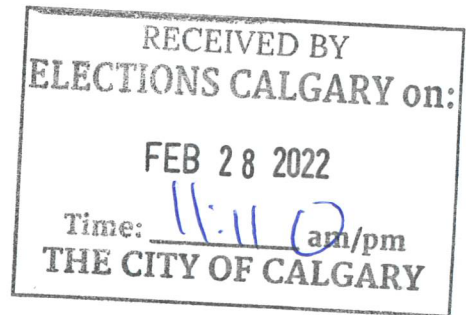
YOUR NAME: Steven Phan

DATE SUBMITTED: 05 Mar 2021

DATE	VENDOR AND DESCRIPTION OF ITEM	REASON/EVENT	AMOUNT
Oct 03/20	Canva	Pro 1 Year - for lit designing \$9.99 USD	\$ 13.65
Sep 30/20	CarryMyNumber	VOIP Voice+SMS \$25.33 USD	\$ 34.82
Sep 28/20	GoDaddy	Ward12Survey Domain	\$ 28.48
Oct 05/20	Fiverr	Video Animation of Logo	\$ 6.79
Oct 28/20	VistaPrint	1000 lit	\$ 277.61
Dec 31/20	Facebook	Christmas Greeting Facebook Ads	\$ 631.88
Nov 04/20	Nation Builder	Monthly Fee	\$ 47.43
Oct 05/20	Nation Builder	Monthly Fee	\$ 47.83
Dec 04/20	Nation Builder	Monthly Fee	\$ 46.44
			\$ 1,134.93

Approved by: _____ Jim Donohue, Financial Agent

Date: _____ March 5, 2021

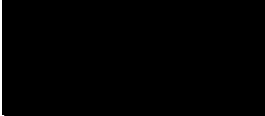




EXPENSE REPORT

Payment #	<u>2</u>
EFT DATE	<u>Jul 16/21</u>

Steven Phan - 2021 Calgary City Councillor Election Campaign



YOUR NAME: Steven Phan

DATE SUBMITTED: 16 Jul 2021

DATE	VENDOR AND DESCRIPTION OF ITEM	REASON/EVENT	AMOUNT
Jan 31/21	Facebook Ads	January-21	\$ 134.82
Feb 28/21	Facebook Ads	February-21	\$ 90.14
Mar 31/21	Facebook Ads	March-21	\$ 143.90
Apr 30/21	Facebook Ads	April-21	\$ 93.07
May 31/21	Facebook Ads	May-21	\$ 145.06
Jun 30/21	Facebook Ads	June-21	\$ 297.23
Jul 16/21	Amazon	Poo bags, Greenie treat for Dog Park Event	\$ 136.47
			\$ 1,040.69

Approved by: _____ Jim Donohue, Financial Agent

Date: _____ July 16, 2021

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EXPENSE REPORT

Payment # _____
EFT DATE _____

\$ 4,908.83

Steven Phan - 2021 Calgary City Councillor Election Campaign



YOUR NAME: Steven Phan

DATE SUBMITTED: 29 Sep 2021

DATE	VENDOR AND DESCRIPTION OF ITEM	REASON /EVENT	AMOUNT
Aug 01/21	Google Ads	Marketing	\$ 55.50
Sep 01/21	Google Ads	Marketing	\$ 419.89
Sep 11/21	Google Ads	Marketing	\$ 500.00
Sep 22/21	Google Ads	Marketing	\$ 750.00
Sep 28/21	Google Ads	Marketing	\$ 750.00
Sep 28/21	Facebook Ads	Marketing	\$ 500.00
Aug 31/21	Facebook Ads	Marketing	\$ 434.96
Jul 31/21	Facebook Ads	Marketing	\$ 14.25
Jul 29/21	Facebook Ads	Marketing	\$ 300.00
Jun 30/21	Facebook Ads	Marketing	\$ 297.23
May 31/21	Facebook Ads	Marketing	\$ 145.06
Apr 01/31	Facebook Ads	Marketing	\$ 93.07
Mar 31/21	Facebook Ads	Marketing	\$ 143.90
Feb 28/21	Facebook Ads	Marketing	\$ 90.14
Jan 31/21	Facebook Ads	Marketing	\$ 134.83
Jan 04/21	Nationbuilder	Website	\$ 35.00
Feb 04/21	Nationbuilder	Website	\$ 35.00
Apr 03/21	Nationbuilder	Website	\$ 35.00
May 03/21	Nationbuilder	Website	\$ 35.00
Jun 03/21	Nationbuilder	Website	\$ 35.00
Jul 03/21	Nationbuilder	Website	\$ 35.00
Aug 03/21	Nationbuilder	Website	\$ 35.00
Sep 03/21	Nationbuilder	Website	\$ 35.00
			\$ 4,908.83

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Date: _____

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